

Letter of Intent
The Episcopal Diocese of Ohio
2230 Euclid Avenue
Cleveland, OH 44115

Thank you for your intention to include The Episcopal Diocese of Ohio in your estate plan. In order to accurately document your intention, please complete this form with as much detail as you are willing to share. All information about your gift will remain confidential. This is not a legally binding commitment and may be changed at any time by the donor(s).

Donors:

Address:

City: _____ State _____ Zip: _____

Phone: _____ Email: _____

It is my/our intent to leave a legacy gift to The Episcopal Diocese of Ohio through my/our:

Will Retirement Plan Assets Life Insurance Policy Other _____

Description of Gift:

Please direct my/our gift to:

Unrestricted: to be used at the discretion of the Trustees

(Amount or %) _____

Permanent Endowment (Amount or %) _____

For the Following Ministries/Special Projects

_____ (Amount or %) _____ .

Should the need no longer exist, The Diocese of Ohio may, in its sole discretion, direct the use of my bequest for a purpose related as closely as possible to that stated above.

We estimate that, as of this date, the value of my/our gift is \$ _____.

(If your gift is a percentage of your estate, please indicate the approximate value of that percentage.)

Recognition:

Please include me/us as members of the Legacy Society. Please list my/our names as:

(Note: The amount of your intention will remain confidential)

I/we wish to remain anonymous

Signatures:

Donor Signature _____ Date _____

Donor Signature _____ Date _____

Diocesan Representative _____ Date _____

For questions, please contact:

Laura Hnat
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2230 Euclid Avenue
Cleveland, OH 44115